

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** October 2, 2020 3:00 P.M.

**Form:** S-3

---

**CIK:** [0001053691](#)

**Company Name:** Diffusion Pharmaceuticals Inc.

**File Number:** [333-249057](#)